

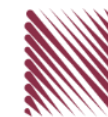


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, April 10, 2022





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,395.46	0.61	0.61	2.33	2.33	18.74	12,027 SAR	2.50	21.62
Qatar (QE Index)	14,476.47	2.75	2.75	6.97	6.97	24.52	742 QAR	1.85	18.16
Dubai (DFMGI)	3,541.61	0.75	4.09	0.43	0.43	10.82	345 AED	1.63	24.40
Abu Dhabi (ADI)	10,093.56	0.97	4.75	1.46	1.46	18.91	1,435 AED	1.77	20.44
Bahrain (BAX)	2,122.51	0.08	0.08	2.36	2.36	18.10	22 BHD	1.27	17.50
MUSCAT SE INDEX	4,240.88	0.74	0.74	0.85	0.85	2.70	5 OMR	0.93	13.25
SP GCC Comp LMC	229.05	0.77	0.66	2.83	2.83	20.71			

Developed Markets

MSCI World Index	3,012.19	-0.06	6.06	-1.34	-1.34	-6.79			
U.S. (S&P 500)	4,488.28	-0.27	6.75	-0.93	-0.93	-5.83			
U.K. (FTSE 100)	7,669.56	1.56	7.18	2.05	2.05	3.86			
Japan (Topix)	1,896.79	0.21	5.40	-2.55	-2.55	-4.80			

Emerging Markets

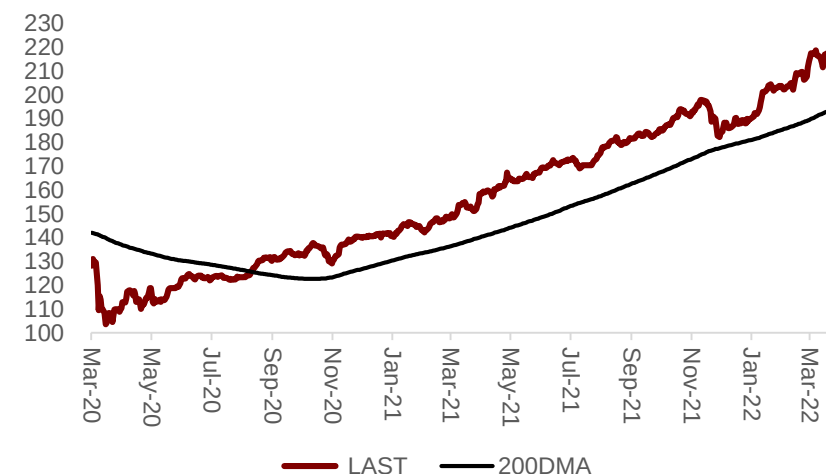
MSCI EM Index	1,127.93	0.17	3.89	-1.21	-1.21	-8.45			
China (SSE Composite)	3,251.85	0.47	-1.75	-0.01	-0.01	-10.66			
India (Sensex)	59,447.18	0.70	7.02	1.50	1.50	2.05			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,266.32	0.06	0.06	1.47	1.47	17.37	49.11 KWD	2.53	29.60
Kuwait Premier Index	9,141.72	-0.27	-0.27	0.89	0.89	19.67	37.57 KWD	2.72	30.73
Kuwait Main Index	6,476.41	1.24	1.24	3.54	3.54	10.03	11.55 KWD	1.88	25.95
NIC 50	10,245.42	0.00	-0.28	0.88	0.88	20.22	28.60 KWD	2.70	29.73

Kuwait Sector

Banking	1,943.94	-0.66	-0.66	0.71	0.71	19.79	28.88 KWD	1.33	31.73
Telecom	1,370.06	3.07	3.07	8.55	8.55	25.77	4.20 KWD	0.78	21.84
Industrials	1,364.90	2.16	2.16	5.40	5.40	19.57	4.88 KWD	1.02	24.66
Financial services	1,642.39	0.13	0.13	-1.11	-1.11	15.39	4.22 KWD	0.96	22.70
Real estate	1,405.88	0.10	0.10	0.76	0.76	5.99	3.04 KWD	0.73	24.74
Basic materials	1,150.80	0.29	0.29	-0.94	-0.94	12.30	1.03 KWD	1.83	29.51
Health care	511.16	0.00	0.00	3.26	3.26	-35.87	0.25 KWD	3.21	15.85
Consumer services	706.57	-0.14	-0.14	-0.73	-0.73	-3.36	0.79 KWD	0.92	17.13
Insurance	1,555.89	-1.28	-1.28	-4.03	-4.03	1.47	0.65 KWD	0.76	9.69
Consumer Disc	1,533.43	-0.43	-0.43	-0.62	-0.62	14.72	0.22 KWD	1.30	10.54
Energy	1,285.23	0.07	0.07	-1.04	-1.04	-10.01	0.27 KWD	0.92	16.29
Technology	688.94	0.00	0.00	1.83	1.83	0.74	0.01 KWD	0.82	0.00
Utilities	584.21	-0.89	-0.89	-0.45	-0.45	-2.63	0.24 KWD	3.94	18.86

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices jumped on Friday in choppy trading but remained on course for a second weekly fall after countries announced plans to release crude from their strategic stocks, Brent crude futures added 2.19% to end the day at \$102.78 a barrel.

Kuwait Market

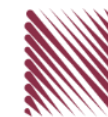
The market closed today up by + 0.06%, closed at 8,266.32 value traded 73.1 million KD, Premier market value traded reached 49.7 million KD and closed at 9,141.72 down by – 0.27%.

Saudi Market

The Market closed up today by + 0.61%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



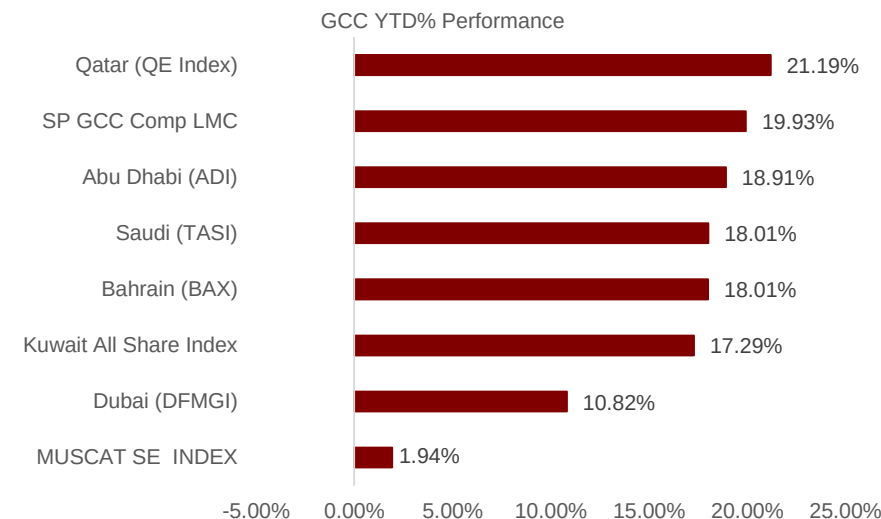
	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.050	-0.47	-0.47	-4.46	-4.46	10.58	7.94 KWD	1.99	27.00
KFH	0.985	-2.18	-2.18	1.17	1.17	30.23	9.15 KWD	4.20	32.00
Zain	0.614	0.00	0.00	-2.23	-2.23	3.19	2.66 KWD	2.23	14.31
BOUBAYAN BANK	0.918	0.22	0.22	2.65	2.65	22.01	3.07 KWD	4.29	34.00
Agility	1.223	3.82	3.82	10.68	10.68	29.42	2.73 KWD	1.28	2.63
Saudi Arabia									
ARAMCO	42.80	-0.12	-0.12	-0.70	-0.70	19.55	8,560.00 SAR	7.68	21.68
SABIC	135.60	0.89	0.89	3.51	3.51	16.90	406.80 SAR	2.26	35.00
STC	114.60	-1.21	-1.21	6.31	6.31	1.96	229.20 SAR	3.30	20.49
AL-RAJHI BANK	165.20	0.49	0.49	2.86	2.86	16.50	413.00 SAR	6.14	27.87
NCB	72.20	0.28	0.28	1.83	1.83	12.11	323.31 SAR	1.97	20.81
United Arab Emirates									
ETISALAT.AD	37.78	1.50	7.94	2.22	2.22	19.18	328.56 AED	6.90	35.27
FAB.AD	23.86	-0.08	7.48	1.10	1.10	28.13	263.60 AED	2.34	21.64
EMIRATES NBD	14.50	-1.02	-2.03	-3.33	-3.33	7.01	91.59 AED	1.10	10.51
DB ISLAMIC BK	6.15	0.99	2.50	-0.32	-0.32	14.31	44.53 AED	1.14	11.66
EMAAR PROPERT	6.04	1.68	13.96	0.67	0.67	23.52	49.41 AED	0.80	11.60
Qatar									
QNB	25.08	3.25	3.25	8.71	8.71	24.22	231.65 QAR	2.34	18.97
INDUSTRIES QAT	19.90	1.53	1.53	4.74	4.74	28.47	120.40 QAR	3.05	14.88
QA ISLAMIC BK	26.15	3.73	3.73	9.69	9.69	42.66	61.79 QAR	2.50	18.40
MASRAF AL RAYA	5.81	4.65	4.65	12.32	12.32	25.15	54.01 QAR	2.21	25.36
MESAIEED PETRO	2.90	0.66	0.66	-0.38	-0.38	38.71	36.42 QAR	2.13	19.56
OMAN									
BANK MUSCAT	0.546	0.37	0.37	7.06	7.06	18.45	2.06 OMR	0.96	8.33
OMANTEL	0.896	1.82	1.82	2.28	2.28	19.15	0.67 OMR	1.16	7.69
BANK DHOFAR	0.113	0.00	0.00	-1.74	-1.74	-10.32	0.34 QAR	0.48	14.93
NAT BANK OF OMAN	0.200	0.00	0.00	-2.44	-2.44	1.52	0.32 QAR	0.59	12.71
OMINVEST	0.318	0.00	0.00	-5.92	-5.92	3.92	0.21 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Mar-22	21.89%	12.79%	0.06%	0.48%	0.36%	6.89%	2.55%	10.67%	5.44%	3.98%
6-Apr-22	21.97%	12.93%	0.06%	0.48%	0.36%	7.06%	2.53%	10.72%	5.46%	3.99%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.06 %The leading sector best performance indices today are Telecom 3.07 % Industrials 2.16 % Basic materials 0.29 % respectively

Telecommunication sector are up today by + 3.07 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 8.4 %

KSA

Saudi Armco has a negative performance today by -0.12 %, SABIC has a positive performance today by + 0.89 %

STC has a negative performance today by -1.21 %, Al Rajhi Bank has a positive performance today by + 0.49 %

UAE

ETISALAT .AD has a positive performance today by + 1.5 %, FAB.AD has a negative performance today by -0.08 %



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